

FORM SUMMARY

Name of Form:	Summary Settlement - Petition
Form Number:	PR-1835 (previously 1437)
Statutory Reference:	§867.01, Wisconsin Statutes
Benchbook Reference:	PR 8
Purpose of Form:	To initiate the summary settlement of an estate. May include request for special administration.
Who Completes It:	Petitioner
Distribution of Form:	Original to court; copies to all interested persons including creditors.
Accompanying Forms:	Generally none.
New Form/Modification:	Modification; last update 10/00.
Modifications:	Modified number 8 to further clarify which programs are subject to recovery by the Wisconsin Estate Recovery Program. In number 9, added check boxes to specify if spouse is living or deceased.
Comments	<p>This form is used when:</p> <ul style="list-style-type: none">• The estate, less the amount of the debts for which any property in the estate is security, does not exceed in value the expenses, allowances, and claims under §859.25(1)(a) to (g), Wis. Stats, or• The estate, less the amount of the debts for which any property in the estate is security, does not exceed \$50,000 (date of death after May 8, 2000) or \$30,000 (date of death before May 9, 2000) in value and the decedent is survived by a spouse or one or more minor children or both.
About this form:	<p>This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office and a mandate of the Wisconsin Judicial Conference.</p> <p>If you have additional information that does not change the meaning of the form, attach it on a separate page. The form itself shall not be altered.</p>